

Unaudited Standalone Financial Results(Limited Review) for the Quarter & nine months Ended 31st December 2010

Rs. In Lakhs

Particulars	3 MONTHS ENDED 31st Dec 2010	3 MONTHS ENDED 31st Dec 2009	9 MONTHS ENDED 31st Dec 2010	12 MONTHS ENDED 31st Dec 2009	15 MONTHS ENDED 31st March 2010
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income					
Income from operations	2,263	2,319	7,228	9,722	12379
Total Income	2,263	2,319	7,228	9,722	12,379
2. Expenditure					
a. Employees cost	633	612	1,906	2,205	3130
b. Training & education expense	548	575	1,826	2,228	2900
c. Marketing and advertising expense	141	128	559	924	1069
d. Provision for doubtful debts	24	26	54	26	517
e. Administration expense	411	407	1,322	1,927	2490
f. Depreciation	210	242	689	1,014	1270
Total Expense	1,966	1,990	6,355	8,325	11,376
3. Profit from operations before other income	297	329	872	1,397	1003
4. Other income including Interest income	99	92	305	360	521
5. Profit before interest and exceptional items	396	421	1,178	1,757	1,524
6. Interest expense	53	59	163	263	328
7. Profit before exceptional items	343	361	1,015	1,493	1,196
8. Exceptional Items:					
Profit on sale on china investment	-	-	-	10,437	10,730
Tax refund on institutional projects	-	-	-	10,437	10437
Provision for diminution of investment (Net)	-	-	-	-	200
					93
9. Profit/(Loss) from ordinary and exceptional activities before tax (7+8)	343	361	1,015	11,930	11,926
10. Tax expense :					
Income Tax & wealth Tax (net of MAT Credit entitlement)	-	-	-	3,281	3,282
Deferred tax	-	-	-	1,070	1071
Fringe benefit tax	-	-	-	2,204	2204
				7	7
11. Profit/(Loss) after Tax (9-10)	343	361	1,015	8,649	8,644
12. Net Profit/(Loss) for the period	343	361	1,015	8,649	8,644
13. Paid-up equity share Capital (Face value Rs.10 each)					4654
14. Reserve excluding Revaluation reserve as per balance sheet of previous accounting year					19994
15. EPS per share					
(a) Basic before exceptional item	0.71	1.03	2.10	18.60	18.58
(b) Diluted before exceptional item	0.71	1.03	2.09	18.41	18.00
(a) Basic EPS After Exceptional item	0.71	1.03	2.10	18.60	18.58
(b) Diluted EPS After Exceptional item	0.71	1.03	2.09	18.41	18.00
16. Public shareholding					
- Number of shares	31,306,818	29,081,531	31,306,818	29,081,531	29,070,080
- Percentage of share holding	64.19	62.48	64.19	62.48	62.45
a) Pledged/Encumbered					-
- Number Of shares					
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares (as a% of the total share capital of the					
B) Non Encumbered					
- Number Of shares	17,464,603	17,464,603	17,464,603	17,464,603	17,464,603
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
- Percentage of shares (as a% of the total share capital of the	35.81	37.52	35.81	37.52	37.52

Notes :

- 1 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 19th January 2011.
- 2 Accounting policies & Practices which are material in determining the results of operation for the period are consistent with those adopted in the Audited financial statement for the period ended 31st March '10
- 3 The figure of Previous period i.e. on year to date basis are not comparable as the same comprises of period of twelve months in 2009 against period of nine months in 2010.
- 4 The figure of Previous period i.e. quarter/nine months ended 31st December'09 have not been adjusted for transactions of Aptech Software Limited (Wholly Owned Subsidiary) which was merged with the Company consequent to the scheme of amalgamation becoming effective on 9th August'2010 from the appointed date 1st of April'2009 ; but the same have been duly adjusted for the period of fifteen months ended 31st March'2010.
- 5 Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 31st December was as follows :

Particulars	Opening Balance	Addition	Disposals	Closing
Complaints	Nil	2	2	Nil

- 6 The Company has made an application to the Central Government, seeking an approval for remuneration paid in excess of limits prescribed under provisions of the Companies Act, 1956 aggregating Rs 46,81,225 to the Managing Director for the period ended 31st March'2010 which is pending .
- 7 With effect from 31st Dec'2010,the Company has voluntarily closed its operations in Aptech Manpower Services Limited.
- 8 Figures for the previous period/quarters have been regrouped/recast, wherever necessary, to conform to the current period's classification.
- 9 For the quarter & nine month ended under review the Company has recognised MAT credit entitlement under section of Rs.Nil and Rs.137 lakh as at 31st December 2010.
- 10 Deffered Tax Assets has not been recognised out of prudence.

Ninad Karpe
Managing Director

Place : Mumbai
Date : 19th January 2011

STANDALONE (LIMITED REVIEWED) SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. In Lakhs

PARTICULARS	3 MONTHS ENDED 31st Dec'10 (Unaudited)	3 MONTHS ENDED 31st Dec'09 (Unaudited)	9 MONTHS ENDED 31st Dec'10 (Unaudited)	12 MONTHS ENDED 31st Dec'09 (Unaudited)	15 MONTHS ENDED 31st March (Audited)
1) SEGMENT REVENUE					
A. RETAIL	1,872	2,092	6,065	8,802	10,756
B. INSTITUTIONAL	391	231	1,163	920	1,623
C. OTHERS			-		
TOTAL	2,263	2,323	7,228	9,722	12,379
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)					
A. RETAIL	767	726	2,285	3,195	3,765
B. INSTITUTIONAL	73	(22)	98	(135)	(425)
TOTAL	840	704	2,383	3,060	3,340
Less OVERHEADS INCLUDING OTHER EXPENSES	(543)	(358)	(1,510)	(1,663)	(2,338)
TOTAL	297	346	873	1,397	1,002
3) EXCEPTIONAL ITEMS					
A. RETAIL	-	-	-		-
B. INSTITUTIONAL	-	-	-		200
TOTAL	-	-	-	-	200
Less OVERHEADS INCLUDING OTHER EXPENSES	-	-	-	10,437	10,530
TOTAL	-	-	-	10,437	10,730
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)					
A. RETAIL	767	726	2,285	3,195	3,765
B. INSTITUTIONAL	73	(22)	98	(135)	(225)
TOTAL	840	704	2,383	3,060	3,540
Less OVERHEADS INCLUDING OTHER EXPENSES	(543)	(358)	(1,510)	8,774	8,192
TOTAL	297	346	873	11,834	11,732
Add: Other Unallocable income	99	93	305	360	521
Less Other Unallocable Expenses	53	78	163	263	328
TOTAL PROFIT BEFORE TAX	343	361	1,015	11,930	11,926
5) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)					
A. RETAIL	2,309	2,368	2,309	2,368	2,208
B. INSTITUTIONAL	450	1,436	450	1,436	1,414
C. UNALLOCABLE ASSETS- LIABILITIES	3,143	3,289	3,143	3,289	2,943
D. INVESTMENTS & ADVANCES TO SUBSIDIARIES	20,978	16,609	20,978	16,609	14,774
E. CASH & CASH EQUIVALENT	3,539	3,616	3,539	3,616	3,762
TOTAL	30,419	27,318	30,419	27,318	25,101

Notes :

- The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.
- Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.

For APTECH LIMITED

Ninad Karpe
Managing Director

Place : MUMBAI
Date : 19th January 2011